MassMutual FINANCIAL GROUP®

Kevin Clasen, MSFS, CFP – Special Care Planner – Indianapolis, IN

In 2007, Kevin Clasen became a Special Care Planner through the MassMutual Special*Care*SM Program and now offers life care planning[1] for families with disabilities and other special needs. Kevin likes to give back to his community; and providing life care planning and hosting special events was a perfect opportunity for him to do so.

"I can now help families get started with the planning process. For families with special needs, life stages are very different from a 'typical' family, which in turn makes the planning process different."

In addition to helping families plan, Kevin has also become a resource and a link to other organizations that help families with special needs. He and his colleagues help consolidate the massive amounts of information available and make it more accessible for their clients.

"There is a huge need for life care planning, and I know I am doing the right thing when I receive letters of thanks and feedback from these families. They are so grateful that I was able to help them. This means so much to know that I helped ease some of the burden of planning for them."

Kevin graduated from Indiana Wesleyan University with a Bachelor of Business Administration degree. Kevin continued his professional development by receiving the following designations: certified financial planner (CFP), life underwriter training council fellow (LUTCF), chartered life underwriter (CLU), and chartered financial counselor (CFC). He also earned his Master of Science in Financial Services (MSFS) from The American College. Kevin received his Special Care Planner certificate[2] from The American College in 2007, exclusive to MassMutual's Special*Care*SM Program.

Kevin Clasen is a registered representative of and offers securities, investment advisory and financial planning services through MML Investors Services, LLC, member SIPC.
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[1]A life care plan is a coordinated program of future care planning, financial, and legal strategies for people with disabilities and their families. A life care plan continually changes throughout an individual's lifetime and is provided by a team that may include your legal and tax advisors as well as insurance and investment professionals.

[2]The Special Care Planner receives advanced training and information in estate and tax planning concepts, special needs trusts, government programs, and the emotional dynamics of working with people with disabilities and other special needs and their families. The certificate program is offered by The American College in Bryn Mawr, PA, exclusively for MassMutual Financial Professionals.

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